# Survey programme in Lombardy

## criteria and tools for planning sampling and data collection

#### Mariangela Ciampitti & Francesca Siena

Categoria	COLTURA/OSPITI	ON ·	PERIODO	Provincia	N. SITI		NOTE CAMPIONI	ON1	campioni ON1 da fare	mp ioni ON 1	ON2	campioni ON2 da fare	ON3	campioni ON3 da fare	TECNICI SFR INCARICATI	indice medio previsto	Giornate Previst
COLTURE CAMPO LAVORAZIONE		CLAVIBACTER SEP., RALSTONIA S./PSEUDO/SYGYZII, SYNCHYTRIUM TOTALE	1° ctr metà giugno- settembre 2° ctr ottobre - novembre	TOTALE REG	4 SITI TOTALE		TUBERI (200 tuberi per campione): 6 campioni Clavibacter + 6 Synchytrium + 6 Ralstonia sol/pseudo/syg. (un unico campione può essere analizzato per tutti e 6 gli o.n.) ACQUE (AVVISARE LAB per CONSEGNA!): 20 campioni per Ralstonia sol/pseudo/syg	Clavibacter, Synchytrium, Ralstonia sol- pseudo-syg	6 CAMPIONI TOTALE TUBERI: campione unico 200 tuberi per tutti o.n.)		Ralstonia sol/pseudo/syg	20 CAMPIONI ACQUE TOTALE			TOTALE	nel 2022 4 gg	4 gg TOT
COLTURE PIENO CAMPO	POMODORO	BACTERICERA COCKERELLI, TOLCNDV, RALSTONIA S./PSEUDO/SYGYZII TOTALE	maggio - agosto	TOTALE REG	30 SITI c.a. TOTALE	200 ha	10 campioni ToLCNdV, 5 campioni Ralstonia sol-pseudo- syg; Bactericera cockerelli su sospetto	ToLCNdV	10 CAMPIONI TOTALE		Ralstonia sol- pseudo-syg	5 CAMPIONI TOTALE	Bactericera cockerelli	N.Q.	TOTALE	indice 2016 UE: 10ha/gg/perso na	20 gg TOT
COLTURE PIENO CAMPO	POMODORO	BACTERICERA COCKERELLI TRAPPOLE TOTALE	giugno - agosto	TOTALE REG	3 SITI TRAP TOTALE		su sospetto (intera trappola cromotropica)	BACTERICERA	5 CAMPIONI TOTALE						TOTALE	1 gg/sito trap	3 gg TOT
COLTURE PIENO CAMPO	MAIS	PANTOEA, SPODOPTERA TOTALE	maggio - giugno (4*- 5° foglia)	TOTALE REG	65 SITI c.a. TOTALE		S.frugiperda: 10 campioni insetti; <u>Pantoea</u> : 50 campioni piante	Spodoptera frugiperda	10 CAMPIONI TOTALE		Pantoea	50 CAMPIONI TOTALE			TOTALE	indice 2023: 8,5 ha/gg	37,5 gg TOT
COLTURE PIENO CAMPO	MAIS	PARTOLA SILW	RGANA GAnismi Nocivi in Agricol								Acc	edi al serviz	tio >		TOTALE	4 siti/gg	6 gg TOT
COLTURE PIENO CAMPO	MAIS	SPODOPTERA F HELICOVERPA Z TOTALE		No.	G				518		E.	200			TOTALE	1,75 gg /sito trap	35 gg TOT
COLTURE PIENO CAMPO	RISO	POMACEA TOTA	CAL	-		ĸ.		1		2		M			TOTALE	indice 2022 =5 gg	5 gg TOT
COLTURE PIENO CAMPO	RISO	MELOIDOGYNE SPODOPTERA F TOTALE	N		16	1	John State								TOTALE	nel 2022 44 gg (38 Mel+6 Spod)	44 gg TOT
COLTURE PIENO CAMPO	RISO	MELOIDOGYNE (ZD) TOTALE	ALC:			1									TOTALE	nel 2022 41 gg	40 gg TOT
						Un :	servizio semplice, r Accedi al ser ———	apido e pur	ntuale		0						

# Tools for general surveillance

#### According to ISPM 6

### general surveillance:

- public education and awareness raising initiatives
- smartphone application FitoDetective
- cooperative agreements (between PPS and stakeholders and scientific societies)







- **1.200 reports** received from citizens/naturalists in 2022
- 2.800 reports received in 2021



# Surveillance and survey design in Lombardy

2022	N. visual examinations	N. Samples sent to lab (excluding traps)	N. traps	N. hours employed
Free areas (70 pests)	5800 ca	595	256	4875 ca
Demarcated area Meloidogyne graminicola	1150 ca	79	/	330 ca
Demarcated area Aleurocanthus spiniferus	105 ca	13	6	75 ca
Demarcated area Aromia bungii	4780 ca	36	12	2330 ca
Demarcated area Anoplophora glabripennis	9300 ca	7	27	5310 ca
Demarcated area Anoplophora chinensis	39040 ca	19	226	21080 ca
Demarcated area Popillia japonica (excluding Attract & Kill traps)	1510 ca	27	11	1760 ca



# Surveillance and survey design in Lombardy

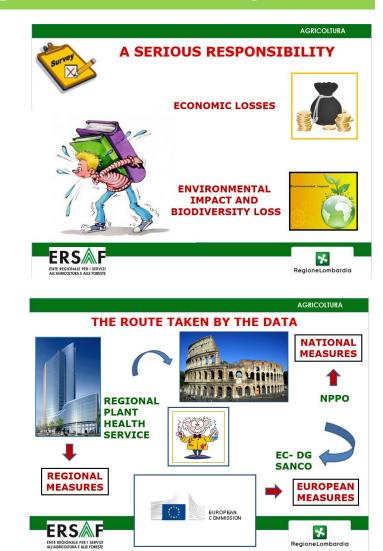
**EFSA/EPPO Workshop 2014** 

In Lombardy, surveillance planning has been risk-based and follows a pragmatic approach for more than 15 years

The risk assessment is carried out by a multidisciplinary team with experience in field inspections, nursery controls, import/export checks and with the constant support of the Plant Protection Service's laboratory technicians

Risk assessment is conducted on pest species, pathways, host crops and host plants, commodities, survey sites and sensitive areas

Finally, according to the priorities identified, a balance is made between surveillance needs and the availability of human and financial resources



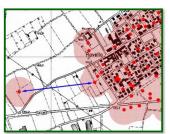


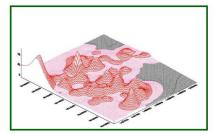
# Surveillance and survey design in Lombardy

AGRICOLTURA

#### STRATEGIC PLANNING STEPS:

√which data to collect: data requested by DG SANCO and by NPPO, but also other data to develop control strategies or monitor their effectiveness (ex. Anoplophora chinensis N. of exit holes and sawdust per infested tree)









AGRICOLTURA

#### STRATEGIC PLANNING STEPS:

**√how many:** n ha, n sites according to the importance of the crop in the area and of its GDP;

√Who and time commitment: n. days for inspectors, agents, technicians calculated on the basis of efficiency ratios that vary from crop to crop, but also from area to area (ex, if the ground is flat, hilly or terraced. We have developed performance indices based on real data recorded in recent years;









ENTE REGIONALE PER I SERVIZI ALL'AGRICOLTURA E ALLE FORESTE

**AGRICOLTURA** 

#### STRATEGIC PLANNING STEPS:

✓ how: detailed protocols are processed on how to make the survey, which species to control (all host plants or those specified by an EC Emergency Decision or listed in EPPO standard or those most at risk) and which symptoms are to be checked

Anoplophora glabripennis	Anoplophora glabripennis	Anoplophora glabripennis
Genera <u>listed</u> by the Lombardy Regional Law	Genera <u>listed by</u> EPPO Standard PM 9/15	Genera <u>listed</u> by EC <u>Decision</u>
Acer	Acer	Fraxinus
Betula	Betula	Morus
Salix	Salix	Platanus
Populus	Populus	Prunus
Ulmus	Ulmus	Pyrus
	Aesculus	Robinia
	Albizia	Sorbus
	Alnus	Sophora
	Carpinus	Fagus



**AGRICOLTURA** 

#### STRATEGIC PLENNING STEPS:

**√when:** on a scientific basis, the timing depends on the cycle of the HO, the presence of symptoms, the expiry of the reporting ✓ **support tools:** GPS, laboratory analysis, pheromone or kairomones traps, binoculars, tree-climber, platform), etc.

















# Annual planning at regional level

Survey site	Hosts	Pest	Period	Provinc e	N. Sites	Hectars	N.traps		trap Category	attractants field life	check period	pest1	Pest 1 - N.of Samples	pest 2	Pest 2 - N.of Samples	Pest 3	Pest 3 - N.of Samples	personal involved	aver e index	days work planned	Notes
STOREHOUS	Malus domestica e Pyrus domestica	BACTROCERA DORSALIS e ZONATA TRAPS (LOMBARDY REGION TOTAL)	may - october	TOTAL	2 TRAP SITES TOTAL		2 TRAP TOTAL	mcphail + metyl eugenolon (Stessa trappola per entrambi gli o.n.)	Bait trap	90 days	14 days	BACTROCERA DORSALIS E ZONATA	N.Q.						idex: 1,5 day/trap	3 TOTAL day	
ORCHARD	Malus domestica e Pyrus domestica	ERWINIA AMYLOVORA (LOMBARDY REGION TOTAL)	may –july + august- november	TOTAL	8 SITES c.a.	N.Q.						ERWINIA	N.Q.						in 2022 7,3 day	9 TOTAL days	
ORCHARD	Malus domestica e Pyrus domestica	PHYLLOSTICTA SOLITARIA (LOMBARDY REGION TOTAL)	july - october	TOTAL	20 SITES	N.Q.						PHYLLOSTICTA SOLITARIA	2 SAMPLES TOT							see above	
ORCHARD	Malus domestica	RHAGOLETIS POMONELLA TRAPS (LOMBARDY REGION TOTAL)	mid- june - august	TOTAL	3 TRAP SITES TOTAL		3 TRAP TOTAL	rebell con cromo + attrattivo specifico	Bait trap	4/6 sett	14 days	RHAGOLETIS POMONELLA	10 SAMPLES TOT		AVARAGE				index 2022 0,8 day/trap	2,5 TOTAL days	
ORCHARD	Malus domestica	GRAPHOLITA PRUNIVORA TRAPS (LOMBARDY REGION TOTAL)	mid- june - august	TOTAL	3 TRAP SITES TOTAL		3 TRAP TOTAL	buckett + attrattivo specifico	Pheromone trap	60 days	14 days	GRAPHOLITA PRUNIVORA	5 SAMPLES TOT		INDE	EX				1 TOTAL days	
	Malus domestica e Pyrus domestica	BACTROCERA DORSALIS e ZONATA TRAPS (LOMBARDY REGION TOTAL)	mid- june - august	TOTAL	2 TRAP SITES TOTAL		2 TRAP TOTAL	mcphail + metyl eugenolon (Stessa trappola per entrambi gli o.n.)	Bait trap	90 days	14 days	BACTROCERA DORSALIS E ZONATA	N.Q.		DAY:	S	/			2 TO7 . days	
	o.	XYLELLA			20	20.1							30		PLAI		ED				
ORCHARD	Olea europea		may - august	TOTAL	30 SITES	30 ha ca TOTAL						XYLELLA	SAMPLES TOT						in 2022 7 day (4 sites/day) 7 TOTAL days		



# Province-level planning breakdown (12 provinces)

Survey site	Hosts	Pest	Period	Provinc e	N. Sites	Hectars	N.traps		trap Category	attractants field life	check period	pest1	Pest 1 - N.of Samples	pest 2	Pest 2 - N.of Samples	Pest 3	Pest 3 - N.of Samples	personal involved	average index	days of work planned
FIELD	Zea mays	PANTOEA, SPODOPTERA (LOMBARDY REGION TOTAL)	may - june (4°-5°leaf)	TOTAL	65 SITES c.a. TOTAL	315 ha TOTAL						Spodoptera frugiperda	10 SAMPLES TOT	Pantoea	50 SAMPLES				index 2023: 8,5 ha/day	37,5 TOTAL days
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	CO/VA	2	7,5						S.frugiperda: samples of larvae	1	Pantoea: plant samples	3			SIENA//DE STEFANO		1,0
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	LC/MB	2	7,5						S.frugiperda: samples of larvae	1	Pantoea	3			BATTAGLIA/GALIM BERTI/SALA		1,0
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	BG	5	25						S.frugiperda: samples of larvae	1	Pantoea	5			INVERARDI/AFRIC/ SALA (OTD)		3,0
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	BS	15	75						S.frugiperda: samples of larvae	3	Pantoea	8			MENSI/TONNI/OTD (Di Giovanbattista- ?)		9,0
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	CR	10	50						S.frugiperda: samples of larvae	2	Pantoea	7			BOCCHIO/BONDI/R AGAZZI?		6,0
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	LO	6	30						S.frugiperda: samples of larvae	2	Pantoea	5			GATTI/SCALZOTTO		3,5
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	МІ	6	30						S.frugiperda: samples of larvae	2	Pantoea	5			GALIMBERTI/CANT ATORE/COBIANCHI /CATTANEO/		3,5
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	MN	12	55						S.frugiperda: samples of larvae	2	Pantoea	5			PREUS/ALLEGRETTI /MICHELOTTI/OTD		6,5
FIELD	Zea mays	PANTOEA, SPODOPTERA	may - june (4°-5°leaf)	PV	7	35						S.frugiperda: samples of larvae	2	Pantoea	5			POGGI (SCALZOTTO)		4,0
FIELD	Zea mays	SPODOPTERA FRUGIPERDA e HELICOVERPA ZEA TRAPS (LOMBARDY REGION TOTAL)	june - september	TOTAL	20 TRAP SITES c.a.		40 TRAP SPO + 40 TRAP HELI	Spodoptera: buckett + attr. specifico; Helicoverpa: buckett+ attr. specifico	S.f.: Pheromone trap; H.z.: Pheromone trap;	S.f.: 40 days; H.z.: 40 days	14 days	Spodoptera frugiperda	20 SAMPLES TOT	Helicover pa	10 CAMPIONI TOTALE				1,75 day /sito trap	35 TOTAL days
FIELD	Zea mays	SPODOPTERA FRUGIPERDA e HELICOVERPA ZEA TRAPS	june - september	BG	1		l	Spodoptera: buckett + attr. specifico; Helicoverpa: buckett+ attr. specifico	rneromone trap;	S.f.: 40 days; H.z.: 40 days	14 days	Spodoptera	1	Helicove rpa	1			AFRIC/INVERARDI		1,75
FIELD	Zea mays	SPODOPTERA FRUGIPERDA e HELICOVERPA ZEA	june - september	BS	3		6 Spodoptera + 6	Spodoptera: buckett + attr. specifico; Helicoverpa:	S.f.: Pheromone trap; H.z.:	S.f.: 40 days; H.z.: 40	14 days	Spodoptera	1	Helicove rpa	1			TONNI/MENSI, BERTINI/BOCCHIO		5,25



# Tools for specific surveillance



According to ISPM 6

## specific surveillance:

- detection survey in PFA
- delimiting survey in DA
- (monitoring survey in IA)



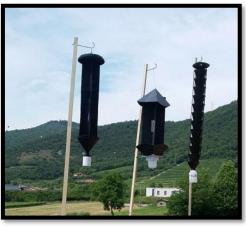


# **Tools for specific surveillance**

	Anoplophora chinensis	Anoplophora glabripennis	Aromia bungii
	CHILICISIS	glubripellilis	bungn
Binocular			
Platform basket			
Sniffer dogs			
Traps			Again, new
			lures!
Tree climbers			
Sentinel trees	No more	No more	
IT tool MORGANA			
Lab testing			















Software (web application) «MORGANA» (Ex «INDAGO»)

- Morgana is an on-line application: it is not necessary to download any software
- ➤ Morgana is accessible by pc/tablet/smartphone/....
- Morgana can be accessed with a personal username and password



## 2. Tools to collect all field survey data (in the field)





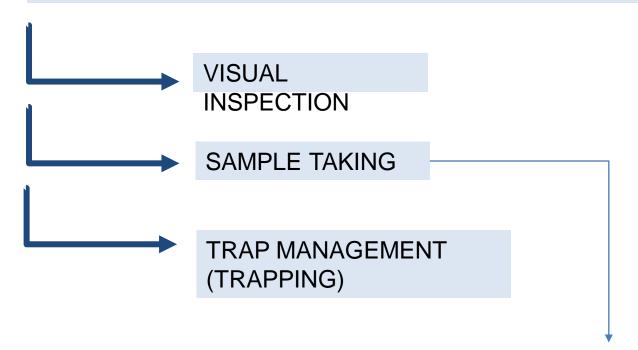






#### PHILOSOPHY and STRUCTURE

Based on 3 different types of field activities during the surveys



sample information is displayed in the Laboratory section (sample code- target organism)



## 4 types/roles of USERS

#### FIELD USER/FIELD DETECTOR

- «Rilevatore»
  field surveys
- Records data

#### DATA MANAGER «Gestore»

- Carries out field surveys
- Records data
- Manages data
- Controls data
- Corrects data
- Exports data

#### ADMINISTRAT OR

#### «Amministratore

- Carries out field surveys
- Records data
- Manages data
- > Controls data
- Corrects data
- Exports data
- Enables users
- Deletes wrong data
- Adds analysys and results

# LABORATORY «lab user»

Adds analysys
and results
(tests/numbers/r
esults of
analysis
performed for
each individual
sample
recorded on
database)

#### FINAL RESULT OF SURVEY in case of sampling

Complete history of a single survey is stored on MORGANA database

All the data for EU reports can be exported from MORGANA database on required format

#### **DATA RECORDED at EVERY SURVEY (action)**

- day/month/year
- Name of the person carrying out the survey
- Time (spent in the field and travel time)
- Location (province/municipalities/address)
- **GPS** coordinates
- Survey site (kind of location according to EU Reg.n.1231/2020 - field/orchard or vineyard/forest/public site/private garden/nursery/entry point....)
- Organism inspected
- Species inspected
- Quantities inspected (hectars or n.of plants)
- Target material inspected (plants/woods/seeds/tubers/soil/...)
- Owner information (name/address/email/phone number/vat number /....)
- Pest status of inspected site (infested area/buffer zone/ pest free area
- Co-funded inspection (yes or no)

- N. of plants with symptoms
- Official report number
- Attachments (official reports/pictures...)
- Sample code

SURVEY

- Sample information like kind of material sampled (leaf/fruit/branch/soil/insect/...), number of individuals in the sample (n. of insects/pool of plants...), notes the laboratory for
- Type of symptoms (symptomatic/asymptomatic/not specific symptoms)
- Type of trap used (multifunnel/cros vane/pagoda/pitfall/rebell...)
- Category of trap (pheromone/bait/flight interception/sticky trap)
- Installation/controll/pheromone exchange/re-installation

Plant Protection Service

# ALLOCATION of DAILY WORKING TIME for INDIVIDUAL SURVEY ACTION for EACH PEST

Once the daily time worked (field work + travel time) is recorded, the system automatically divides the total time by assigning a quote to each individual action of each pest considered

#### Example:

- 3 hours of field work in a tomato field crop + 1 hour of travel time= 4 hours of daily work
- survey actions carried out:
  - 1 visual inspection for ToLCNDV,
  - 1 visual inspection for Ralstonia solanacearum
  - 1 visual inspection for Bactericera cockerelli
  - 1 sampling for Ralstonia solanacearum

TIME ALLOCATED BY THE SYSTEM to each survey action = 1 hour (4 hours/4 actions)

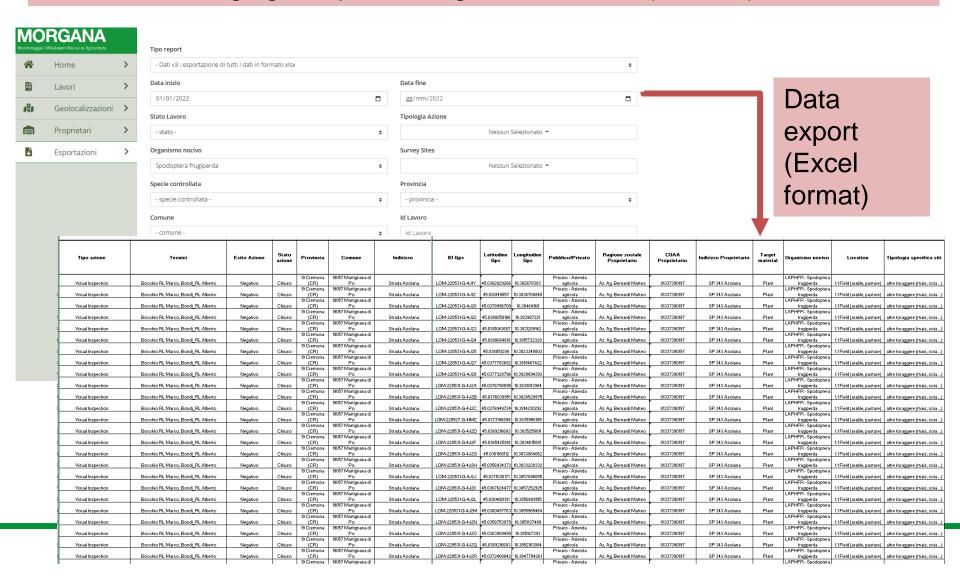
#### SO:

- 2 hours for Ralstonia solanacearum (1 visual + 1 sampling)
- 1 hour for ToLCNDV
- 1 hour for Bactericera



# **Processing and reporting tool**

#### 3. Tool for managing and processing collected data (in office)



# Data processing and reporting Tool

3. Tool for managing and processing collected data (on office)

3 different Data export options (excel format)

(Pestfund) CO-FUNDED
PLANT HEALTH
PROGRAMME - Reg UE

(Working programme/Single market programme)

Raw data (all kinds of recorded data)

Reg UE n.1231/2020 (Europhyt) FORMAT

Manage plant health situations (implementing measures in outbreaks or infested areas, detection surveys, delimiting

surveys, maps...)

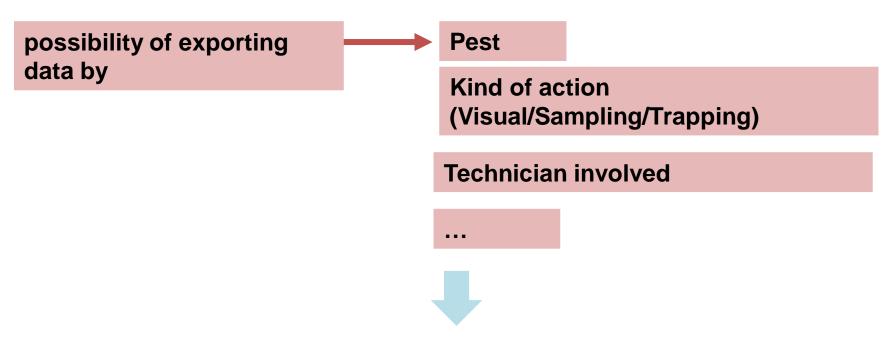
Report to EU Commission for Annual survey plan Report to EU Commission for co-funded survey plan

n.690/2021



# Data processing and planning tool

3. Tool for managing and processing collected data (in office)



USEFUL INFORMATION for making our Regional Plant Protection Annual Plan (average time for field inspection, trap management, total working time for each individual technician)



# Thank you for your attention



#### For more information:

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